

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---



**SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY**

**REQUEST FOR PROPOSALS FOR**

**Energy Forecast & Financial Credit Analytics Subscription Tool**

**ISSUANCE  
DATE:**

September 25, 2025

**PROPOSAL  
DEADLINE:**

October 24, 2025

**I. INTRODUCTION**

The Southern California Public Power Authority (SCPPA), on behalf of its Member utilities, is hereby soliciting competitive proposals from qualified respondents (Respondents) for an **Energy Forecast and Financial Credit Analytics Subscription tool**, as described below in Section III.

SCPPA seeks proposals related to the specified Areas of Interest set forth in Section III below, to enable informed decisions and to potentially proceed to more specific negotiations on contract development with one or more qualified Respondents to this Request for Proposals (RFP).

Responses to this RFP are due on or before **October 24, 2025**, as described below in Sections IV and VI.

**II. BACKGROUND**

SCPPA is a joint powers authority and a public entity organized under the California Joint Exercise of Powers Act found in Chapter 5 of Division 7 of Title 1 of the Government Code of the State of California, and through the SCPPA Joint Powers Agreement, for the purposes of planning, financing, developing, acquiring, constructing, operating and maintaining projects for the generation or transmission of electric energy. SCPPA also facilitates joint service contracts, at the request of its Members, to aggregate like project efforts among its Members for the purposes of developing energy efficiency, demand response and resource procurement programs or projects to improve operating efficiencies and reduce costs.

# SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP: September 25, 2025 – October 24, 2025

---

Membership of SCPPA consists of eleven cities and one irrigation district, which supply electric energy within Southern California, including the municipal utilities of the cities of Anaheim, Azusa, Banning, Burbank, Cerritos, Colton, Glendale, Los Angeles, Pasadena, Riverside, and Vernon, and the Imperial Irrigation District. SCPPA is governed by its Board of Directors, which consists of representatives from each of its Members. The management of SCPPA is under the direction of an Executive Director who is appointed by the Board.

Any service contract subsequently entered into by SCPPA pursuant to this RFP would be utilized directly by the interested Members to serve their respective utility customers' needs. The service and work products would be ordered and approved directly by SCPPA and/or the applicable Members and the billing would be administered through SCPPA.

### III. AREAS OF INTEREST

Certain SCPPA Members seek a unified subscription solution for energy forecasting and financial/credit management/analytics to support multiple functional users, including energy traders/schedulers, resource planners, settlements staff, and energy risk/credit managers and analysts. The solution must deliver market and fundamental forecasts (energy, gas, emissions, and RECs), counterparty credit analytics, configurable automation and reporting, API/data-export capabilities, and enterprise-grade security and support, as detailed below. Respondents must clearly state which capabilities are native and which are delivered via third-party integrations.

#### 1. Energy Forecasting

- Market forecasts such as Day-Ahead and Forwards/Futures curve modeling capability across multiple data hubs (e.g., Palo Verde, NP15, SP15, ZP26, COB, NOB, MID-C, Mead, Four Corners, SoCal Citygate, SoCal Border, SoCal, Malin)
  - Mandatory – hourly historical price series for named hubs (minimum 3 years) and intraday/real-time feeds
  - Mandatory - datasets for energy, gas, and U.S. Treasury, and U.S. Bureau of Labor Statistics (BLS) – inflation.
    - Please identify the available data intervals (e.g. for energy, real-time, hourly, daily).
- Emission forwards by vintage year and type and REC forwards by vintage and portfolio content category.
- Renewable Energy Credit forecasts per vintage year and portfolio content category.
- Energy and load forecasts by the Western Electricity Coordinating Council (WECC) Balancing Authority Areas and subregions (state granularity if available).

# SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:

## September 25, 2025 – October 24, 2025

---

- Capacity (California Independent System Operator (CAISO) Resource Adequacy) price forecast per month-year, including system capacity, local capacity, and flexible capacity.

### 2. Credit Analytics

- Current and historical information for fundamental analysis including financial ratios (private and public entities), annual comprehensive financial reports, credit ratings, corporate profile and description, entity corporate structure, leadership, beneficial ownership information and energy industry news.
  - Data on organizational structure, corporate, actions, financial statements, power/gas transactions, and peer/competitor comparisons with benchmarking.
  - Negative news reporting for pending litigation or judgments, on-going lawsuits, legal disputes or other forms of legal action and regulatory/compliance infractions.
- Real-time and historical economic and market data for fixed income and equities.
  - Global coverage including developed and emerging market.
  - Securities and bond yields, bond and credit default spreads, performance, charting, and spreads.
- Database of companies and entities covered.
  - Includes coverage of public companies, private entities, municipalities, utility districts, and financing authorities.

### 3. Automation, Reporting and Charting

- Customizable reporting and automated alerts for macro and micro market movements, industry regulations, and entity updates.
  - Automation functions including on a time basis configurable by user, schedule customized templated alerts (email or system) of credit upgrade/downgrade, merger/split/acquisition, bankruptcy, financial/regulatory filings, key developments, etc.
- Intuitive and informative User Interface with the ability to search for a wide array of information related to entities, securities, energy/gas markets, market performance data.
  - Ability to graph and export raw data in spreadsheet form (xlsx, csv) for integration with Microsoft Excel and/or other Microsoft Office products.
    - Please provide sample report file(s) and indicate export volume, e.g. 3 years of hourly data, 5 years, 10 years max, etc.
  - Ability to create user configured and specific reports for presentation and/or distribution; ability to identify the chart types (line, bar, scatter, etc.).
    - Please provide sample charts and graphs for energy, gas, and financial analysis.
    - Please provide a sample user journey to illustrate interface intuitiveness,

## SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP: September 25, 2025 – October 24, 2025

---

such as from data import to chart export.

- Customizable workspace/layouts/dashboards and bookmarking frequently accessed data.
  - Please specify workspace sharing options and/or provide user guide showing how workspace management works.
- API's or cloud-based solutions made available for market data integration with Energy Trading and Risk Management systems.

#### 4. Support

- Ongoing and widely available direct technical assistance and service during and post implementation.
  - Please define support services availability, e.g. available 24/7, weekday only, 9-5 Central Time only, etc.; please define forms of support, e.g. via email, phone, chat or other formats, including escalation paths and issue log and tracking methods.
- Availability of training tools and support (guides, documentation, webinars, video presentation, and technical support).
  - Please describe training frequency whether monthly, quarterly, yearly or periodically; if there are any limitations in training hours or courses taken and options: in-person training sessions, online training options (live or document-based).

### IV. TIMELINE / SCHEDULE\*

SCPPA RFP FOR Energy Forecast & Financial Credit Analytics Subscription Tool SELECTION PROCESS	
SCHEDULE OF REQUIREMENTS	TARGET DATE(S)*
Issue RFP	September 25, 2025
Clarification Questions Due	October 8, 2025
Responses to Clarification Questions Due	October 15, 2025
Proposal Deadline	October 24, 2025 – 5:00 PM (PDT)
Review of Proposals	October/November 2025
Interviews/Demonstrations (If Necessary)	November 2025
Selection of Respondent(s) for negotiation	November 2025
Notice of Intent to Award (following contract negotiation, but prior to any Board approval)	December 2025

\*Timeline/Schedule is subject to change.

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

**V. PROPOSAL SUBMISSION REQUIRED ELEMENTS**

**1. TRANSMITTAL LETTER CONTENT:**

- A. A brief statement of the Respondent's understanding of the work to be done and commitment to perform the work as scheduled, including:
  - I. Statement of work specifications;
  - II. reference to any proposed contractual terms and conditions required by the Respondent; and
  - III. a summary of any exceptions taken to the RFP requirements.
  
- B. An officer authorized to bind the Respondent must sign the proposal on behalf of the Respondent and must include the following declarations on the transmittal letter:

“This proposal is genuine, and not sham or collusive, nor made in the interest or in behalf of any person not herein named; the Respondent has not directly or indirectly induced or solicited any other Respondent to put in a sham bid, or any other person, firm or corporation to refrain from submitting a proposal; and the Respondent has not in any manner sought by collusion to secure for themselves an advantage over any other Respondent.”

**2. RESPONDENT INFORMATION:**

Provide legal name of Company or Individual, physical street address, the name(s) and title(s) of the individual(s) authorized to represent the Respondent, including telephone number(s) and email address(es).

**3. PROPOSAL:**

Proposals must include the following:

- a. A description of the proposed subscription tool.
- b. How it meets (or does not meet) the objectives of this RFP.
- c. A detailed description addressing all the Areas of Interest in Section III.
- d. Sample deliverables as described in Section III.3 (Automation, Reporting and Charting) including but not limited to:
  - i. 3-year hourly sample export for SoCal Citygate.
  - ii. A trader dashboard sample.
  - iii. A counterparty credit report sample.

## SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP: September 25, 2025 – October 24, 2025

---

- iv. API specifications and one sample integration script.
- e. A proposed implementation plan and timeline.
- f. A copy of the subscription agreement terms and conditions proposed to be used for the subscription service. Please note that the proposed terms and conditions are subject to SCPPA and its participating Members' review and acceptance of those terms. As SCPPA and its Members are California public entities, certain contractual provisions may be prohibited or required. The proposed contractual terms and conditions will be considered during the RFP evaluation process.

Respondents may also include additional services, products, tasks, task elements and/or functions that may not be part of or included in the RFP, but are deemed by the Respondent to be pertinent and potentially valuable to SCPPA or its Members. SCPPA will have full discretionary authority to consider, accept and/or reject without cause such supplemental information that is not directly requested, included in, or made part of the RFP.

#### **4. FEES:**

Pricing in all Proposals should be made based on good faith estimates of the requirements defined in this RFP. Please include all necessary details of specific examples or estimates of the fees including all licensing fees and API/extract coverage fees, labor rates, service charges, and any third-party pass-through costs. Describe how the fees, rates or charges will be determined. Respondents shall also be prepared to provide a breakdown of the applicable overheads and fringe benefit costs that are part of any labor rates and other direct costs associated with the services to be performed.

The number of Members interested in the service is unknown at this time. Please include pricing for different levels of Member interest, including per-user pricing if applicable.

#### **5. PROJECT TEAM AND EXPERIENCE:**

Respondent shall clearly identify project participants and management team, including:

- A. Describe your firm's experience as applicable to this RFP, your organizational structure, management qualifications, and other contract related qualifications, including number of years firm has been in business.
- B. Specify key individuals and describe their qualifications, experience and duties related to this RFP, including the office location(s) where work will be performed, in addition to the physical street address referenced above.

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

- C. Provide a commitment statement for the retention and use of key individuals as proposed, their availability to initiate and sustain the proposal, as well as planned supplemental individuals if key personnel are not available to assure project delivery.
- D. State whether Respondent will use subcontractors to perform services pursuant to the contract. Should the use of subcontractors be offered, the Respondent shall provide the same assurances of competence for the subcontractor, plus the demonstrated ability to manage and supervise the subcontracted work. Subcontractors shall not be allowed to further subcontract with others for work. The provisions of any contract resulting from this RFP shall apply to all subcontractors in the same manner as to the Respondent.
- E. Respondent shall indicate any and all pending litigation that could affect the viability of Respondent's proposal, continuance of existing contracts, operation or financial stability.

**6. QUALIFICATIONS AND REFERENCES:**

Provide information specifically demonstrating how Respondent is qualified to provide the services..

- A. Describe whether the Respondent has, within the last five (5) years, rendered any service to SCPPA or to any of SCPPA's Members, either as a contractor or subcontractor, either under the current Respondent's name or any other name or organization. If so, please provide details (status as prime or subcontractor, brief description of the contract, contract start and end date, the contract administrator name, and total actual contract expenditures).
- B. If the Respondent has not rendered any service within the last five (5) years to SCPPA or to any of SCPPA's Members, then please provide references over that period with the details described above including the counterparty for which services were provided.
- C. Identify existing related or relevant projects, programs, or services provided by Respondent that would demonstrate Respondent's capabilities to provide the projects, programs, or services specified in this RFP.
- D. Describe relevant program development and implementation experience, approach, and provide a list of references for similar projects completed.

**7. CONFLICTS OF INTEREST AND COLLUSION**

- A. Respondent must address in its Proposal possible conflicts of interest with SCPPA and SCPPA Members. Such conflicts may include, but are not limited to, representation of

## SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP: September 25, 2025 – October 24, 2025

---

clients that are adverse to SCPPA or SCPPA Members or the existence of lawsuits between Respondent and SCPPA or SCPPA Members. Although the Respondent will not be automatically disqualified by every circumstance that may raise a conflict of interest, SCPPA reserves the right to consider the nature and extent of such work in evaluating the proposal.

- B. Respondent must not offer nor provide SCPPA's or its Members' respective elected or appointed officials, officers, employees, or representatives with gifts or promises of remuneration, no matter how small, while Respondent's proposal is under consideration.
- C. Respondent must not collude, directly or indirectly, with or among other respondents in regard to the amount, terms, or conditions of its proposals. Respondent must not share its proposal with any other entity other than SCPPA until SCPPA notifies all respondents that negotiations with the successful respondent are complete via SCPPA's Notice of Intent to Award.

### VI. CLARIFICATION QUESTIONS AND COMMUNICATIONS

There will not be an initial Respondent's conference associated with this RFP. The deadline to submit clarification questions on this RFP is specified in Section IV of this RFP. All questions should be submitted electronically via email to [effcaRFP@scppa.org](mailto:effcaRFP@scppa.org) referencing **Energy Forecast & Financial Credit Analytics Subscription Tool** in the subject line. Answers to questions that SCPPA, at its sole determination and discretion, deems to be substantive or that would place the inquirer at a distinct and unfair advantage to other potential Respondents will be posted on SCPPA's website alongside the solicitation at <http://scppa.org/page/RFPs-Other> as soon as a practicable after the date received, but no later than **October 15, 2025**. It is the responsibility of potential Respondents to review this website for any and all postings.

**During the RFP period, communications with SCPPA or its Members other than in the manner specified in this solicitation are prohibited. No contact shall be made with the SCPPA Board of Directors, SCPPA staff, committees, or working group representatives, or SCPPA Members concerning this RFP. Failure to abide by this requirement may result in disqualification of the Proposal.**

### VII. PROPOSAL SUBMISSION DELIVERY REQUIREMENTS

One (1) electronic copy of your proposal and any supporting documentation must be received by [effcaRFP@scppa.org](mailto:effcaRFP@scppa.org) by no later than **5:00 PM (PDT) – October 24, 2025**.

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

Additionally, one (1) hard copy of your proposal, including a transmittal letter of authentic offer, and any supporting documentation may be, but is not required to be, submitted with the electronic copy of your submittal, by no later than the time and date referenced above, to:

Southern California Public Power Authority  
**Energy Forecast & Financial Credit Analytics Subscription Tool RFP**  
**Attention: Aileen Ma**  
1160 Nicole Court  
Glendora, California 91740

**VIII. CONFIDENTIALITY; CALIFORNIA PUBLIC RECORDS ACT**

All information received by SCPPA in response to this RFP is subject to the California Public Records Act and may be subject to the California Brown Act and all submissions may be subject to review in the event of an audit. Generally, such information may become subject to public disclosure upon completion of evaluations and release of a Notice of Intent to Award.

Respondent must identify all copyrighted material, trade secrets, or other proprietary information (“protectable documents”) that the Respondent included in its Proposal which Respondent believes should be exempt from disclosure under the California Public Records Act. By listing the documents, Proposer agrees to indemnify, defend, and hold harmless SCPPA, its Members, and their respective officers, agents, and employees from and against any action, claim, lawsuit, or proceeding, including costs and expenses, arising out of or connected with SCPPA’s refusal to disclose the protectable documents to any party making a request for those items.

SCPPA will treat any Respondent who fails to identify documents that the Respondent believes should be exempt from disclosure as having waived its right to an exemption from disclosure, as the Public Records Act provides.

**IX. TERMS AND CONDITIONS**

1. SCPPA reserves the right to cancel this RFP at any time, reject any and all proposals and to waive irregularities.
2. SCPPA shall determine at its sole discretion the value of any and/or all proposals including price and non-price attributes.
3. Proposals may be sub-divided or combined with other proposals, at SCPPA’s sole discretion.

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

4. SCPPA shall perform an initial screening evaluation to identify and eliminate any proposals that are, for example, not responsive to the RFP, do not meet the minimum qualifications, if any, or minimum requirements set forth in the RFP, are not economically competitive with other proposals, or are submitted by Respondents that lack appropriate creditworthiness, sufficient financial resources, or qualifications to provide dependable and reliable services for this RFP.
5. SCPPA reserves the right to submit follow up questions or inquiries to request clarification of information submitted and to request additional information from any one or more of the Respondents.
6. SCPPA reserves the right, without qualification and in its sole discretion, to accept or reject any or all proposals for any reason without explanation to the Respondent, or to make any award to that Respondent, who, in the opinion of SCPPA, will provide the most value to SCPPA and its Members.
7. SCPPA may decline to enter into any potential engagement agreement or contract with any Respondent, terminate negotiations with any Respondent, or to abandon the request for proposal process in its entirety.
8. SCPPA reserves the right to make an award, at its sole discretion, irrespective of price or technical ability, if SCPPA determines that to do so would result in the greatest value to SCPPA and its Members.
9. Those Respondents who submit proposals agree to do so without legal recourse against SCPPA, its Members, their directors, officers, employees and agents for rejection of their proposal(s) or for failure to execute or act on their proposal for any reason.
10. SCPPA shall not be liable to any Respondent or party in law or equity for any reason whatsoever for any acts or omissions arising out of or in connection with this RFP.
11. SCPPA shall not be liable for any costs incurred by any Respondents in preparing any information for submission in connection with this RFP process or any and all costs resulting from responding to this RFP. Any and all such costs whatsoever shall remain the sole responsibility of the Respondent.
12. SCPPA may require certain performance assurances from Respondents prior to entering into negotiations for work that may result from this RFP. Such assurances may potentially include a requirement that Respondents provide some form of performance security.

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

13. Prior to contract award, the successful Respondent shall, upon request, supply a detailed breakdown of the applicable overheads and fringe benefit costs that are part of the labor rates and other direct costs associated with the services to be performed.
14. SCPPA is not responsible or liable for individual Members' interactions with the Respondent which are not entirely conducted through SCPPA or at SCPPA's option or election to engage the Respondent as defined within the RFP.
15. Submission of a Proposal constitutes acknowledgement that the Respondent has read and agrees to be bound by the terms and specifications of this RFP and any addenda subsequently issued by SCPPA.
16. Information in this RFP is accurate to the best of SCPPA's and its Members' knowledge but is not guaranteed to be correct. Respondents are expected to complete all of their due diligence activities prior to entering into any final contract negotiations with SCPPA.
17. SCPPA reserves the right to reject any Proposal for any reason without cause. SCPPA reserves the right to enter into relationships with more than one Respondent, can choose not to proceed with any Respondent with respect to one or more categories of services, and can choose to suspend this RFP or to issue a new RFP that would supersede and replace this RFP.
18. Respondents understand and acknowledge that proposals submitted in response to this RFP will be valid for a period of twelve (12) months from the "Proposal Deadline" date indicated in the RFP Schedule. Respondents must clearly identify in their proposals if the proposal will be valid for a term lesser than the twelve (12) month term. After the twelve (12) month term, proposals from Respondent are no longer valid.

**X. ADDITIONAL REQUIREMENTS FOR PROPOSAL**

**1. CONSIDERATION OF PROPOSALS:**

Submitted proposals should be prepared simply and economically, without the inclusion of unnecessary promotional materials. Where hard copy proposals are submitted, such proposals should be submitted on recycled paper that has a minimum of thirty percent (30%) post-consumer recycled content and duplex copied (double-sided pages) where possible.

**2. INSURANCE, LICENSING, OR OTHER CERTIFICATION:**

If selected, the Respondent and any subcontractors performing work under the Agreement will be required to maintain sufficient insurance, licenses, or other required certifications for the type of work being performed. Such licenses and certifications shall be specific to the State of California, where applicable, and must be applicable to the Respondent's services, work, and deliverables pursuant to

## SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP: September 25, 2025 – October 24, 2025

---

the Agreement. SCPPA or its Members may require specific insurance coverage to be established and maintained during the course of work and as a condition of award or continuation of contract.

### **3. NON-DISCRIMINATION/EQUAL EMPLOYMENT PRACTICES/AFFIRMATIVE ACTION PLAN:**

If selected, the Respondent and each of its known subcontractors may be required to complete and file an acceptable Affirmative Action Plan, if and as required by a SCPPA Member. The Affirmative Action Plan may be set forth in the form required as a business practice by the Department of Water and Power of the City of Los Angeles which is SCPPA's largest Member.

### **4. LIVING WAGE ORDINANCE:**

If selected, the Respondent may be required to comply with the applicable provisions of SCPPA Members' living wage ordinances or requirements. For example, the City of Los Angeles has adopted a Living Wage Ordinance and a Service Contract Workers Retention Ordinance. The Living Wage Ordinance provisions are found in Section 10.36 of the Los Angeles City Administrative Code; and the Service Contract Workers Retention Ordinance are found in Section 10.37 of the Los Angeles Administrative Code (SCWRO/LW0).

### **5. CHILD SUPPORT POLICY:**

If selected, Respondent may be required to comply with Member child support requirements, including the City of Los Angeles Ordinance No. 172401, which requires all contractors and subcontractors performing work to comply with any applicable Wage and Earnings Assignment Orders, Notices of Assignment, and State and Federal employment reporting requirements.

### **6. SUPPLIER DIVERSITY:**

Respondents shall take reasonable steps to ensure that all available business enterprises, including Small Business Enterprises (SBEs), Disabled Veteran Business Enterprises (DVBES), Emerging Business Enterprises (EBEs), Women-Owned Business Enterprises (WBEs), Minority-Owned Business Enterprises (MBEs), Disadvantaged Business Enterprises (DBEs), Lesbian, Gay, Bisexual, or Transgender Business Enterprise (LGBTBEs), and Other Business Enterprises (OBEs) have an equal opportunity to participate in the performance of all work being requested by this RFP. Efforts to obtain participation of these business enterprises may reasonably be expected to produce a twenty-five percent (25%) participation goal for SBEs and a three percent (3%) participation goal for DVBES. The bidder shall assist in implementing this policy by taking all reasonable steps to ensure that all available business enterprises, including SBEs, DVBES, EBEs, WBEs, MBEs, DBEs, and LGBTBEs have an equal opportunity to compete for and participate in this RFP. Further information concerning the Supplier Diversity Program may be obtained from the Supply Chain Services Division of the Los Angeles Department of Water and Power.

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

**7. SCPPA-FURNISHED PROPERTY:**

SCPPA's or a Member's utility drawings, specifications, and other media or information furnished for the Respondent's use shall not be furnished to others without written authorization from SCPPA or the applicable Member(s).

**8. CONTRACTOR-FURNISHED PROPERTY:**

Upon completion of all work under any agreement developed as a result of this RFP, ownership and title to reports, documents, drawings, specifications, estimates, and any other document produced as a result of the agreement shall automatically be vested to SCPPA and no further agreement will be necessary for the transfer of ownership to SCPPA. SCPPA has the sole right to distribute, reproduce, publish, license, or grant permission to use all or a portion of the deliverable documentation, work product or presentations as it determines in its sole discretion.

**9. LOS ANGELES CITY BUSINESS TAX REGISTRATION CERTIFICATE REQUIRED:**

The Respondent represents that it shall obtain or presently hold a Business Tax Registration Certificate(s) if required by the City of Los Angeles Business Tax Ordinance (Article 1, Chapter II, Article 21.00 and following, of the Los Angeles Municipal Code). If applicable, for the term covered by this Agreement, the Respondent shall maintain, or obtain as necessary, all such Certificates required under said ordinance and shall not allow any such Certificate to be revoked or suspended.

**10. TAXPAYER IDENTIFICATION NUMBER (TIN):**

The Respondent represents that it shall obtain and presently have a Tax Identification Number (TIN). For the term covered by this Agreement, the Respondent shall maintain, or obtain as necessary, a TIN. No payment will be made under this Agreement without a valid TIN number.

**11. EQUAL BENEFITS ORDINANCE:**

If applicable, unless otherwise exempted in accordance with the provisions of the Los Angeles Ordinance, the Respondent must certify compliance with Los Angeles Administrative Code (LAAC) Section 10.8.2.1 prior to the execution of a City agreement subject to the Equal Benefits Ordinance (EBO). The EBO requires City Contractors who provide benefits to employees with spouses to provide the same benefits to employees with domestic partners. Domestic Partner means any two adults, of the same or different sex, who have registered as domestic partners with a governmental entity pursuant to state or local law authorizing this registration, or with an internal registry maintained by the employer of at least one of the domestic partners.

**12. CONTRACTOR RESPONSIBILITY PROGRAM:**

If applicable, unless otherwise exempt in accordance with the provisions of the Los Angeles Ordinance, this Contract is subject to the provisions of the Contractor Responsibility Ordinance, Section 10.40 et seq., of the Los Angeles Administrative Code, which requires Contractor to update its responses to the responsibility questionnaire within thirty calendar days after any change to the

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

responses previously provided if such change would affect Contractor's fitness and ability to continue performing the contract. In accordance with the provisions of this Ordinance, by signing this Contract, Contractor pledges, under penalty of perjury, to comply with all applicable federal, state and local laws in the performance of this contract, including but not limited to, laws regarding health and safety, labor and employment, wages and hours, and licensing laws which affect employees.

**13. MUNICIPAL LOBBYING ORDINANCE:**

If applicable, the City of Los Angeles Municipal Code Section 48.01 et seq. requires certain individuals and entities to register with the City Ethics Commission and requires public disclosure of certain lobbying activities, including money received and spent. Therefore, all bidders for all construction contracts, public leases, or licenses of any value and duration and bidders for goods or service contracts with a value of more than \$25,000 and a term of at least 3 months, shall comply with the City Ethics Commission's "CEC Form 50" (1 page) affidavit. A copy of the City of Los Angeles Municipal Lobbying Ordinance is available for download on the City Ethics Commission's webpage and additional information regarding the Municipal Lobbying Ordinance may be obtained from the City Ethics Commission at (213) 978-1960 or at the City of Ethics Commission's webpage.

**14. IRAN CONTRACTING ACT OF 2010:**

In accordance with California Public Contract Code Sections 2200-2208, all Respondents entering into, or renewing contracts with LADWP for goods and services estimated at one million dollars (\$1,000,000) or more shall upon request complete, sign, and submit the "Iran Contracting Act of 2010 Compliance Affidavit."

**15. CONTRACTOR CODE OF CONDUCT (SWEAT-FREE PROCUREMENT):**

If applicable, contractors shall make a good faith effort to ensure that they and their subcontractors shun sweatshop practices and adhere to workplace and wage laws. All contractors subject to the Los Angeles Sweat-free Procurement Ordinance certify that they and, to the best of their knowledge, their subcontractors will comply with Los Angeles's Contractor Code of Conduct. The successful Respondent(s) will be required to execute and submit the form titled, "Contractor Code of Conduct".

**16. AMERICANS WITH DISABILITIES ACT:**

Respondents must comply with the Americans with Disabilities Act 42, U.S.C. Section 12101 et seq., and its implementing regulations. Reasonable accommodations to allow qualified individuals with disabilities to have access to and to participate in its programs, services and activities shall be provided and the Respondent will not discriminate against persons with disabilities or against persons due to their relationship or association with a person with a disability.

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

**17. SAFETY COMPLIANCE CERTIFICATE:**

The successful Respondent(s) may, upon request, be required to execute and submit the form titled, "Safety Compliance Certificate". The form certifies that the Respondent has an effective Injury and Illness Prevention Program, which meets the requirements of all applicable laws and regulations, including but not limited to, California Labor Code Section 6401.7 and the Respondent agrees that it is fully responsible for the acts and omissions of parties either directly or indirectly employed by the Proposer. Such certification shall be made by the person with the authority and responsibility for implementing and administering Respondent's Injury and Illness Prevention Program.

**18. NON-INTERFERENCE:**

The Respondent's performance of the work under this agreement shall not interfere unnecessarily with the operation of SCPPA, its Members or any of their municipal departments.

**XI. EVALUATION CRITERIA**

Proposals will be evaluated according to the following principles:

1. An evaluation team, composed of qualified reviewers from SCPPA and its Members, will judge the merits of the proposals received in accordance with the criteria defined in the RFP.
2. The Proposal will first be assessed as to whether it is complete on a pass or fail basis.
3. The Proposals will then be evaluated on the basis of pre-defined criteria including the following:
  - a. Competitive Price
  - b. Service Offering
  - c. Qualifications of the Company
  - d. Subscription Agreement Terms and Conditions
4. At SCPPA's discretion, SCPPA may choose to hold interviews and/or request a demonstration of the subscription services with the most qualified Respondents. The evaluation team members will independently score the Interviewed Respondents.
5. Depending on whether the SCPPA Board of Directors' ("Board") or Executive Director's approval is required under the SCPPA Procurement Code, the evaluation team will make a recommendation to the Board or Executive Director, and the Board or Executive Director will determine whether to adopt or reject the evaluation team's recommendation.

**SCPPA Energy Forecast & Financial Credit Analytics Subscription Tool RFP:  
September 25, 2025 – October 24, 2025**

---

**XII. PROTEST PROCEDURE**

1. SCPPA will issue a Notice of Intent to Award to each Respondent via email. Any Respondent receiving the aforementioned Notice of Intent to Award may protest the award. A written protest must be received by the Purchasing Manager via email at [PurchasingManager@scppa.org](mailto:PurchasingManager@scppa.org) within three (3) working days of the date of the Notice of Intent to Award. The written protest must specify the specific reasons for the protest and provide all relevant documentation.
2. The Purchasing Manager shall review any timely protest and provide the protesting proposer with a written decision regarding the protest within three (3) working days from the receipt of the timely written protest.
3. Any appeal of the Purchasing Manager's decision may be made to the SCPPA Executive Director within three (3) working days of the date of the final decision. The Executive Director will render a decision within three (3) working days from receipt of the timely appeal.
4. The decision of the SCPPA Executive Director may be appealed to the SCPPA Board of Directors. If appealed, the appeal must be filed within three (3) working days of the date of the Executive Director's decision. The Board shall calendar the appeal on its agenda or may refer the matter to a designated hearing officer. The decision of the Board or hearing officer shall be binding and final.
5. In circumstances of urgent need and when it is in the best interest of SCPPA to do so, the Executive Director may dispense with the protest procedure provided for in this section and recommend or make the award of contract in accordance with SCPPA's Procurement Code.
6. The procedure and time limits set forth in this section are mandatory and are the Respondent's sole and exclusive remedy in the event of protest. The Respondent's failure to comply with these procedures shall constitute a waiver of any right to further pursue a protest, including filing a Government Code claim or initiation of legal proceedings.